



CITRIN COOPERMAN®
Accountants and Advisors



OUR STORY

WHO WE ARE

Focus on What Counts

It's not easy running a business — long hours, tough decisions and increasingly complex challenges fill your days. Citrin Cooperman understands this. We can help you examine your business's financial structure and provide new perspectives on the strategies that will help you succeed.

We are a top-25 nationally recognized full-service assurance, tax, and advisory firm with offices conveniently located throughout the United States, in addition to locations in the United Kingdom, India, and the Cayman Islands. Since 1979, we have steadily built our business by helping companies and high net worth individuals find smart solutions. Whether your operations and assets are located around the corner or across the globe, we can provide new perspectives on strategies that will help you achieve your short- and long-term goals.

Dedicated to Solutions

Our daily mission is to enhance the businesses and personal lives of our clients through our

services, guidance, and enthusiasm for building long-standing relationships. We're driven to meet this mission by our passion for providing clients with an objective viewpoint and insightful advice on whatever challenges they bring to the table. Finding innovative solutions is what drives our professionals and helps our clients succeed.

The Evolution of Citrin Cooperman



1979

CITRIN COOPERMAN IS FOUNDED

Citrin Cooperman is founded by Niles Citrin and Joel Cooperman and sets up shop in a two bedroom apartment in New York City.



1980 - 2000

GROWING, MOVING, AND EXPANDING

Over the next two decades, six firms joined and Citrin Cooperman moves to its current NYC headquarters location at 529 Fifth Avenue and the Firm opens an office in New Jersey.



2001 - 2010

AGGRESSIVE GROWTH

Citrin Cooperman sees aggressive growth as 16 firms joined and 4 new locations open in White Plains, NY; Philadelphia, PA; Norwalk, CT; and Grand Cayman. Citrin Cooperman Wealth Management, LP is formed, the SALT Practice is launched, and the Firm joins Moore Stephens, a worldwide association of independent accounting and consulting firms.



2011 - 2018

PAVING THE PATH FORWARD

The years between 2011 and 2018 have marked the firm's biggest evolution to date. In this time, firm revenue exceeds \$100M and then \$200M for the first time. A total of 13 new firms joined and 6 new locations open including Long Island, NY; Bethesda, MD; Braintree, MA; Woburn, MA; Providence, RI; and Ahmedabad, India. The Citrin Cooperman affiliation Apexium Financial LP is formed, the Firm launches a new website and the advisory services line is realigned to include the new suite of advisory service offerings. 2018 also saw the launch of the Citrin Cooperman Strategic Alliance.

2019



EVOLUTION READY

2019 marks Citrin Cooperman's 40th Anniversary and the opening of the firm's first location on the West Coast, with the joining of a firm in Los Angeles, CA. Check back often to see what's new as we continue to grow our people and services to fit the needs of our clients.