



CITRIN COOPERMAN®



SPECIAL PURPOSE ACQUISITION COMPANY (SPAC)

## Focus on New Possibilities

Just when we thought Special Purpose Acquisition Companies (SPACs) dominated the market in 2020 with a record-breaking 248 SPAC IPOs, the first half of 2021 has already surpassed that. It's important to stay ahead of new scrutiny, guidance, and regulation that continues to develop around the SPAC boom.

Whether you're a private company that wants to consider a sale to a SPAC or an investor in a SPAC, Citrin Cooperman SPAC professionals are here to help.

### RECENT

- SPACs - What Are They and How Are They Taxed August 18, 2021
- CAQ Alert 2021-01: Auditor and Audit Committee Considerations Relating to Special Purpose Acquisition Company (SPAC) Initial Public Offerings and Mergers May 11, 2021

### Related Practices

- Financial Services
- Hedge Funds
- Private Equity and Capital Markets
- Broker-Dealers
- Transaction Advisory Services
- Valuation Advisory Services

- SEC - Staff Statement on Accounting and Reporting Considerations for Warrants Issued by Special Purpose Acquisition Companies (SPACs) April 12, 2021
- SEC - Staff Statement on Select Issues Pertaining to Special Purpose Acquisition Companies (SPACs) March 31, 2021
- SEC - Financial Reporting and Auditing Considerations of Companies Merging with SPACs March 31, 2021
- Ex-Blackstone exec Madnani raising SPAC amid fundraising for debut pool February 25, 2021



## How Citrin Cooperman Can Help

Citrin Cooperman's dedicated Special Purpose Acquisition Companies (SPAC) team has a wide-range of experience and can lead you through the entire SPAC timeline. Our team has worked with many consultants and advisors, including attorneys, underwriters, and targets of SPACs. Our team will work through any complexities in a timely manner, while delivering top quality results.

The SPAC Practice team has hands on experience with 30+ SPACs, raising proceeds in excess of \$3.5B. Services include assisting with registration, reporting, and deSPACing.

## SPACS In Production

<b>Twist Investment Corporation</b> Planned Raise - \$175M Deutsche Bank	<b>Newcourt Acquisition Corp</b> Planned Raise - \$200M Barclays/Cantor	<b>GoGreen Investments Corporation</b> Planned Raise - \$250M Citigroup/Credit Suisse
<b>DARK FILER</b> Planned Raise - \$250M Jefferies	<b>DARK FILER</b> Planned Raise - \$200M Alliance Global Partners	<b>DARK FILER</b> Planned Raise - \$250M RBC Capital Markets
<b>DARK FILER</b> Planned Raise - \$250M Nomura	<b>DARK FILER</b> Planned Raise - \$200M Cantor	<b>DARK FILER</b> Planned Raise - \$200M Cantor
<b>DARK FILER</b> Planned Raise - \$250M Barclays/Cantor	<b>DARK FILER</b> Planned Raise - \$250M RBC Capital Markets/Nomura	<b>DARK FILER</b> Planned Raise - \$155M Cantor

[Related Services](#)



SEED AND PROCEEDS  
AUDIT



REPORTING



ACQUISITION  
SUPPORT  
(De-SPACing)



FINANCIAL  
CONSULTING



OTHER SUPPORT