



CITRIN COOPERMAN®

Catherine M. Taylor

PARTNER, CITRIN COOPERMAN ADVISORS LLC

ctaylor@citrincooperman.com

LONG ISLAND (PRIMARY)

(631) 930-5000

NEW YORK CITY

(212) 697-1000



EDUCATION

Bachelors Degree, Suma
Cum Laude, Dowling
College
Law Degree, Brooklyn Law
School

LICENSES

Cay practices law in the
States of New York and
New Jersey

SERVICES

Trust and Estate

“Helping clients in the area of trusts and estates isn’t just about numbers – they rely on me to help them make critical decisions, often during difficult times.”

Catherine M. Taylor is an attorney whose practice is focused in the areas of gift, estate, and fiduciary taxation and planning. After working many years with top New York law firms, Cay has brought a deep understanding of estate planning and estate and trust administration to Citrin Cooperman, where she is now a key member of the firm’s Trusts and Estates Practice and a member of the group’s Advisory Board.

EXPERIENCE

Cay serves as an advisor to members of the Private Clients Practice, working closely with them, their clients, and their clients’ attorneys and financial planners to develop strategies for intergenerational wealth preservation, business succession, tax mitigation, and planning for the domestic and multinational individual and their families. She and her team provide fiduciary income tax and estate and trust administration services, including fiduciary accounting, to individual and corporate fiduciaries, as well preparing estate and gift tax returns.

AFFILIATIONS

Member, American Bar Association (ABA)

Member, New York State Bar Association (NYSBA)

Member, Nassau County Bar Association (NCBA)

Member, Suffolk County Bar Association (SCBA)

COMMUNITY INVOLVEMENT

Member, Long Island Parrot Society