



CITRIN COOPERMAN®
Accountants and Advisors

Joseph J. Barreca, CPA

DIRECTOR

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NEW YORK CITY

(212) 697-1000



EDUCATION

Bachelor of Science in
Accounting, City University
of New York – College of
Staten Island

LICENSES

Certified Public Accountant
in the State of New York

SERVICES

Federal Tax Policy
IRS Representation and Tax
Controversies
Not-for-Profit Tax
Tax Compliance
Tax Research and Planning

INDUSTRIES

Healthcare
Not-For-Profit

Joseph Barreca is a director with more than 18 years of experience supporting the not-for-profit community and serving as a trusted advisor for public charities, operating and non-operating private foundations, business leagues, social welfare organizations, and social and recreational clubs.

EXPERIENCE

Joe specializes in representing not-for-profit clients when applying for IRS tax exemption and with initial state charity registrations. He routinely and successfully represents not-for-profit clients concerning IRS and state charity filing notices and examinations. Joe also has represented many not-for-profit clients at examinations for state and local sales tax, as well as federal, state, and local payroll tax.

Joe prepares and makes presentations to finance and executive committees of boards of directors to review the organization's Form 990, Form 990-PF, and Form 990-T. He advises clients on issues regarding unrelated business income and executive compensation.

PRESENTATIONS & PUBLICATIONS

Joe contributes to regular communications and e-alerts for the Not-For-Profit practice. He also facilitates technical training to the tax staff.

Article: Tax Planning for Your Private Foundation

AFFILIATIONS

Member, American Institute of Certified Public Accountants (AICPA)

Member, New York State Society of Certified Public Accountants
(NYSSCPA)

Former Chair, Exempt Organizations Committee