



CITRINCOOPERMAN®

Mary T. D. Delman

PARTNER, CITRIN COOPERMAN ADVISORS LLC

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NEW YORK CITY

(212) 697-1000



EDUCATION

Bachelor of Science in
Business, Skidmore College
Juris Doctor, New York Law
School

LICENSES

Admitted to the New York
Bar

SERVICES

High Net Worth Individuals
Tax Compliance
Tax Research and Planning
Trust and Estate

"My goal is to be an integral part of a client's planning and decision making process and to be their trusted advisor."

Mary Delman is a tax principal with nearly two decades of experience in public accounting. Mary specializes in all facets of wealth transfer planning, including estate, gift and generation-skipping transfer tax planning, charitable planning, fiduciary income taxes, foreign trust reporting, cross-border planning, and business succession planning. Her clients include high net worth individuals and corporate executives across various industries.

EXPERIENCE

The scope of Mary's current work includes all phases of estate and gift tax planning, including advising multinational high net worth individuals and trustees, and advising closely-held business owners regarding wealth preservation strategies.

Prior to joining Citrin Cooperman, Mary was most recently a director of personal finance services at PricewaterhouseCoopers.

AFFILIATIONS

Member, American Bar Association

Member, New York State Bar Association

Member, New York City Bar Association

COMMUNITY INVOLVEMENT

Alumni Volunteer, Skidmore Fund, Skidmore College

Previous PTA Treasurer, William S Covert Elementary School