



**CITRIN COOPERMAN®**  
Accountants and Advisors

## Michael Gershon, CPA, MBA, MS

PARTNER

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NEW YORK CITY

(212) 697-1000



### EDUCATION

Bachelor's Degree in  
Computer Science,  
Northwestern University

Master's Degree in  
Taxation, Fordham  
University

Master of Business  
Administration in Public  
Accounting, Fordham  
University

### SERVICES

Commercial Tax Services

Tax Compliance

Tax Research and Planning

Trust and Estate

### INDUSTRIES

Manufacturing and  
Distribution

Real Estate

"I take a wide-angle approach in order to help my clients succeed both from a business and a personal perspective. My goal is to ensure that a family-owned business, and the wealth they've worked so hard to create, is protected."

Michael Gershon, CPA, MBA, MS provides his clients, including high net worth individuals, family groups and closely held businesses, with income tax planning and compliance, business advisory services, succession planning, and wealth preservation planning. Michael joined the firm as a partner in September 2011 and works out of the firm's New York City office.

### EXPERIENCE

For more than 20 years, Michael has focused on creating and implementing creative tax strategies for entrepreneurs and their companies operating in many diverse industries. He has extensive experience integrating the business, income tax, and estate and succession planning objectives of multigenerational family groups. Michael advises clients on a wide range of tax-related issues with an emphasis toward reducing their overall income tax and estate tax liability.

### AFFILIATIONS

Member, American Institute of Certified Public Accountants (AICPA)

Member, New York State Society of CPAs (NYSSCPA)