



CITRIN COOPERMAN®
Accountants and Advisors



PRIVATE CLIENT TAX COMPLIANCE

Focused on Minimizing Tax Obligations through Proactive Planning

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[High Net Worth Individuals](#)

New tax regulations, as well as complexities between accounting standards, require constant oversight by tax law professionals. Citrin Cooperman's Private Client Tax Planning and Compliance Practice advise clients on practical solutions for minimizing tax obligations and maximizing current and future income in a cost-effective manner. Complementing internal know-how is the expertise available to us as a member of Moore Stephens North America, which is itself a regional member of Moore Stephen, a global association of tax and accounting firms.

How Citrin Cooperman Can Help

Proactive tax planning should be a year-round endeavor which factors in personal,

business, investment, estate, and retirement considerations. The tax accountants and attorneys at Citrin Cooperman will develop a comprehensive tax plan, customized to your requirements. To ensure that your tailored tax planning continues to meet your objectives, our tax planning professionals will regularly review your plan and update you on relevant changes in tax law that might affect you. Proven expertise and confidential, personalized service is what you can expect to receive from Citrin Cooperman's tax professionals.

Related Services

- Federal tax planning and preparation
- State and Local Tax (SALT)
- Tax research and strategy
- International taxation
- Representation for tax audits and tax controversies
- Trusts and estates
- Sales and use tax
- Charitable planning
- Forensic accounting