



CITRINCOOPERMAN®



STRATEGY AND BUSINESS TRANSFORMATION

Strategy and Business Transformation

Our Strategy & Business Transformation practice is uniquely positioned to help middle-market companies identify and address their toughest challenges. Our expertise allows us to provide both the thought leadership and the ability to execute that will help your business achieve its goals.

VISIT OUR STRATEGY AND BUSINESS TRANSFORMATION CONTENT HUB FOR ALL OF OUR LATEST NEWS!

How Citrin Cooperman Can Help

Our team helps you reach maximum performance, from finance to business operations, to help grow your company.

CORE CAPABILITIES

ADDITIONAL SERVICES



ERP Strategy & Implementation

- Rapid Business & Operations Assessments
- ERP Strategy & System Selection Projects
- Project Planning & Design
- Program Management Office Stand-Up
- Exit Planning
- Employee Strategy Alignment & Voice of the Customer (VoC)

- M&A Integration
- ERP Educational Workshops
- ERP Turnarounds / Improvements
- Project QA Analysis
- Value Stream Mapping



Finance Transformation

- Digital Finance Strategy Workshops and Implementation
- Rapid Finance Assessments & Recommendations
- Financial Close & Reporting Transformation
- Financial Reporting, Planning, and Analytics
- Performance Management Dashboards

- Financial Ratios Analysis
- Cash Flow Forecasting & Liquidity Analysis
- Working Capital Improvements
- Margin & Growth Analysis
- SG&A Rationalization & Benchmarking
- Revenue Growth & Forecasting



Process Improvements & Automation

- Automation Analysis & Digital Process X-Ray
- Rapid Automation Assessments
- Business Process Redesign & Documentation
- Root Cause Analysis & Six Sigma
- Automation Business Case Build-Up

- Data entry/extraction analysis
- Data Validation & Reconciliation
- Data Migration Model Stand-Up
- Automation Roadmap & Execution

Related Services

ERP Strategy & Implementation

Finance Transformation

Process Improvements & Automation

Corporate Performance Management