



**CITRIN COOPERMAN®**  
Accountants and Advisors



#### TAX RESEARCH AND PLANNING

## Focused on Strategically Minimizing Obligations

Strategic tax planning can be an effective way to boost profitability and personal wealth. The mission of Citrin Cooperman's tax professionals is to design a tax plan that accomplishes the goals of businesses and individuals and keeps tax obligations to a minimum.

### How Citrin Cooperman Can Help

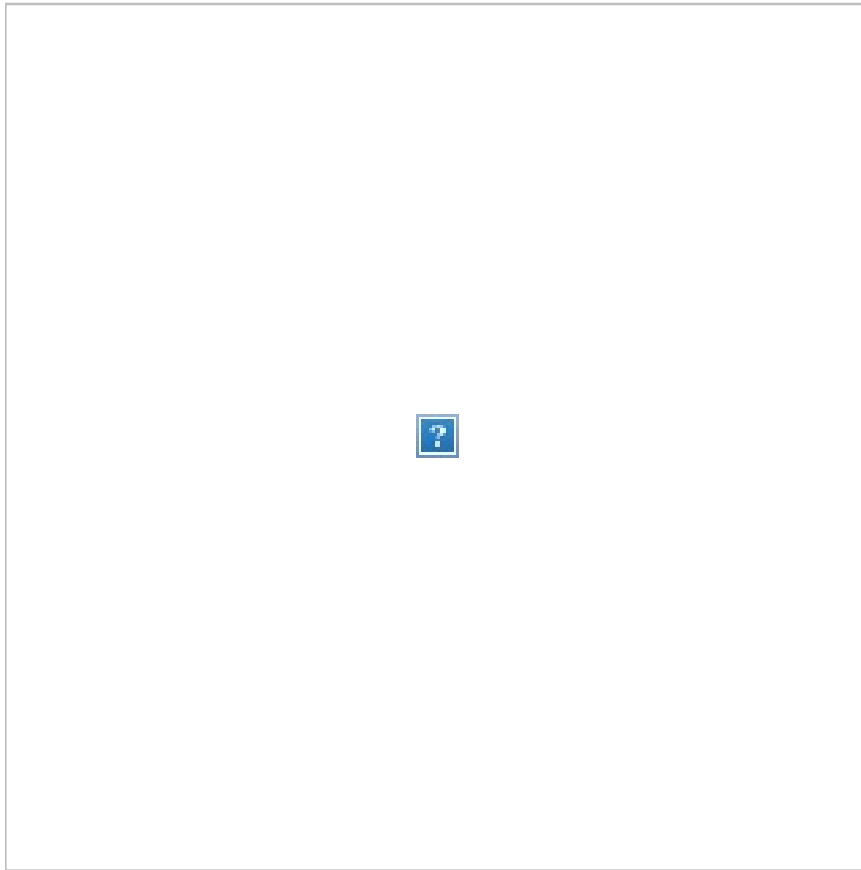
Every major step in your both your business and personal life is going to affect your tax obligations. The strategy begins with research and planning. Gaining a full understanding of our clients' business and personal situations is imperative to the process. Understanding where a company operates, how it's structured, and what stage it's at in the business life cycle allows our professionals to research options, formulate strategy, and tailor a plan to fit each unique business. Likewise, tax planning for individuals and families can differ depending

#### Related Practices

- High Net Worth Individuals
- International Tax
- IRS Representation and Tax Controversies
- Private Client Services
- State and Local Tax (SALT)
- Tax Compliance and Reporting
- Tax Accounting and Provisions
- Trust and Estate Services

on goals, responsibilities, and stage of life. Our team is committed to carefully considering every alternative and working with our clients to develop a sound strategy for meeting and minimizing tax obligations.

Practice Team Members:



#### Related Services

- Benchmarking
- Business valuations
- Estate and retirement planning
- Forensic accounting
- Insurance review and recommendations
- Internal controls
- Start-up assistance
- Tax implications of mergers and acquisitions
- Tax research
- Tax strategies